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# Representing Narratives in Digital Libraries: The Narrative Ontology

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**Abstract.** Digital Libraries (DLs), especially in the Cultural Heritage domain, are rich in narratives. Every digital object in a DL tells some kind of story, regardless of the medium, the genre, or the type of the object. However, DLs do not offer services about narratives, for example it is not possible to discover a narrative, to create one, or to compare two narratives. Certainly, DLs offer discovery functionalities over their contents, but these services merely address the objects that carry the narratives (e.g. books, images, audiovisual objects), without regard for the narratives themselves. The present work aims at introducing narratives as first-class citizens in DLs, by providing a formal expression of what a narrative is. In particular, this paper presents a conceptualization of the domain of narratives, and its specification through the Narrative Ontology (NOnt for short), expressed in first-order logic. NOnt has been implemented as an extension of three standard vocabularies, i.e. the CIDOC CRM, FRBRoo, and OWL Time, and using the SWRL rule language to express the axioms. An initial validation of NOnt has been performed in the context of the Mingei European project, in which the ontology has been applied to the representation of knowledge about Craft Heritage.

Keywords: Narratives, Digital Libraries, Semantic Web, Ontology, Cultural Heritage, Craft Heritage

#### 1. Introduction

Digital Libraries (DLs) abound with narratives, in the sense that every digital object in a DL tells some kind of story, regardless of the medium, the genre, or the type of the object. This is especially true for DLs in the Cultural Heritage domain [1]. However, there is no track of narratives in the ser-vices offered by today's DLs. It is not possible, e.g., to discover a narrative, or to create one, or to compare two narratives. Of course, any DL of-fers a discovery service over its content; but this service addresses the objects that carry the narrat-ives, whether books, audio-visual messages and the like; narratives per se are not addressed. It may be said, in short, that DLs ignore their contents. 

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Yet, narratives are central to the documentation of human activity, whether in the cultural, the scientific, or the social area. An art historian willing to tell the reconstructed story surrounding the creation of a painting; a scientist wishing to describe the phases of the development and the validation of a theory; a sociologist wishing to recount the impact of a social media in time. All these knowledge operators would take great advantage of a narrative service. And so would a librarian wishing to provide an account of the process of curating a certain type of collection, or an archivist giving an historical record of the preservation of an item. The only option available to these people is to use text, or an analogous medium, to tell their story. But once so encoded, the narrative is lost to the DL.

Until machines will exhibit the human ability to interpret media contents, one way to overcome the present status is to make narratives emerge as ob-

jects of an autonomous data type, different from 1 any other data type, and amenable to (narrative-2 aware) machine processing. In other words, to 3 make narratives emerge as formal objects, much 4 in the same way other documentation artifacts 5 such as bibliographic records, ontologies and ter-6 minologies have emerged as formal objects in 7 time. But to be most effective, formal narratives 8 should not replace traditional, informal narrat-9 ives: rather, they should enhance them, by adding 10 a formal dimension to the existing one. 11

The study of narrative goes back to Aristotle [2] 12 and to the fourth century BC, and has been fur-13 ther elaborated by many philosophers afterwards. 14 The Russian formalists, around the 20s of the last 15 century, have offered an account of narratives that 16 has been used for a systematic study of narrative 17 structure [3]. This account has finally given rise 18 to narratology as an autonomous scientific discip-19 line. According to the Russian formalists, a nar-20 rative consists of: 21

- the *fabula*, *i.e.*, the story itself as it happened, in reality or in fiction;
- the narrations, i.e., one or more expressions,
   each in its own language and *medium*, that
   narrate the fabula. Each narration corresponds to Bal's definition of *presentation* [4];
  - the *plot, i.e.*, the story as it is narrated by the narrator. The plot corresponds to the *syuzhet* of the Russian formalists and to Aristotle's *logos*.

Current DLs contain only the narration level of 33 the narrative, i.e. the expression of the narrative 34 through a media object. To enhance the represent-35 ation of narratives in DLs, we propose adding a 36 formal expression of the *fabula* and of the *plot*. 37 The resulting representations would enter the in-38 formation space of a DL as first-class citizens, 39 enabling an entirely new set of services, able to 40 exploit both the informal and the formal dimen-41 sion of narratives, and the relation between them. 42 Needless to say, knowledge extraction methods 43 from media objects are central to our proposal, as 44 it will be argued in due course. 45

The paper presents a research work that significantly extends a previous study [5]. We have defined a conceptualization of the domain of narratives, and we have provided its specification through the Narrative Ontology (NOnt for short), expressed in first-order logic. The ontology has been implemented as an extension of three standard vocabularies, i.e. the CIDOC CRM, FRBRoo, and OWL Time, and using the SWRL rule language to express the axioms. An initial validation of NOnt has been performed in the context of the Mingei European project<sup>1</sup> in which we have applied the ontology to the representation of knowledge about Craft Heritage.

The paper is structured as follows: after describing our methodological approach (Section 2), we report a review of existing works about narrative modelling (Section 3). Section 4 presents a detailed conceptualization of narratives based on narratology, followed by a discussion of narratives in DLs (Section 5). Section 6 presents the NOnt ontology, i.e. a specification of the conceptualization in first-order logic. Section 7 discusses an implementation of NOnt using Semantic Web languages. Section 8 presents the experimental validation of the ontology in the context of the Mingei European project on the representation and the preservation of Craft Heritage. Section 9 concludes and outlines further developments.

### 2. Methodological Approach

The methodological approach we followed to introduce narratives as a new functionality in DLs is very similar to the one that characterises a common workflow to develop an algorithm in Computer Science [6], that is:

- 1. Formalisation of the problem
- 2. Computational analysis
- 3. Development of a new algorithm
- 4. Experimentation with a case study
- 5. Evaluation

The phases of algorithm development were adapted to our aim. In particular, the adopted methodological approach consists of the following phases:

- 1. Creation of a conceptualisation of the problem, in which the issue is described and analysed in its main parts.
- 2. Development of a mathematical specification of the conceptualisation, as a prerequisite to axiomatise the conceptualisation in a formal ontology.

<sup>1</sup>http://www.mingei-project.eu

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- 3. Development of an ontology for encoding the mathematical specification, thereby representing the meaning of complex narratives in a formal, adequately detailed and computer-understandable format, in order to validate the conceptualisation.
  - 4. Experimental implementation of the ontology.
  - 5. Qualitative and quantitative evaluation of the ontology.

In this paper we present the first three phases listed above, and an initial experimental implementation that has been applied in the context of the Mingei European project. Due to the fact that the project is at an initial stage (December 2018 – December 2021), the evaluation will be performed in the near future.

### 3. Related Works

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To define a conceptualisation, we started from 22 the study of Narratology in order to identify the 23 fundamental concepts of narratives. Narratology 24 is a discipline in the Humanities "dedicated to 25 the study of the logic, principles, and practices 26 of narrative representation" [7]. In this research 27 field, the concept of event is a core element of 28 narrative. Event is generally intended as an occur-29 rence taking place at a certain time at a specific 30 location. Despite its antecedents in classical the-31 ories of aesthetics [2], the theoretical principles 32 of Narratology derive from linguistic-centred ap-33 proaches to literature defined by Russian form-34 alists in the early 20th century. Russian formal-35 ism identified two structural levels of narratives: 36 (i) the *fabula*, i.e. the sequence of events of the 37 narrative in chronological order; (ii) the syuzhet 38 (or plot), that is the way in which these events are 39 presented in a narrative [8]. In more recent years, 40 Bal [4] defined a third level, called presentation, 41 that constitutes the concrete representation of the 42 content that is conveyed to the audience (e.g. the 43 text in a novel). In Narratology, characters are a 44 fundamental constituent in a story. Aristotle [2] 45 affirms that characters appear in every type of 46 tale. McKee [9] claims that it is not possible to 47 talk about the plot without the characters and vice 48 versa. According to Chatman [10], the elements 49 of a story can be distinguished in: (i) characters, 50 (ii) elements in the scenario. Characters are usu-51

ally humans or humanoid beings, while the elements in the scenario are places and objects. We used the structural levels of narratives as defined by Russian formalism as the base elements of our conceptualisation.

After this analysis of the Narratology literature, 6 we reviewed the Artificial Intelligence literature 7 and in particular the Event Calculus theory [11-8 13], in order to understand if the components of 9 narratives had been formally defined in this re-10 search field. The Event Calculus (EC) is a logic 11 language for representing actions that have dura-12 tion and can overlap with each other. In the EC 13 we found the basic elements for representing the 14 fundamental concepts of narratives. The first is 15 the concept of Fluent that identifies a function or 16 a predicate that vary over time, used to describe 17 the effects of actions [14]. Two other key con-18 cepts are Events and Actions. In EC the terms Ac-19 tions and Events are interchangeable and repres-20 ent changes performed over time. On the other 21 hand, Davidson's theory [15] defines actions as a 22 particular subclass of events, that is the events en-23 dowed with intentionality. The last core concept is 24 the Generalised event, that is a space-time chunk 25 which generalises concepts like actions, locations, 26 times, and physical objects such as things, anim-27 als, agents, humans. The fundamental concepts of 28 narrative extracted from the EC were represented 29 as core elements of our conceptualisation. 30

Regarding the core concept of event, in the Semantic Web field, various models have been developed for representing events. For example, some of these models are the Event Ontology [16], the Linking Open Descriptions of Events (LODE) [17], the Event-Model-F ontology [18], and the Simple Event Model (SEM) [19]. More general models for semantic data organisation are the CRM [20], the Europeana Data Model [21], and the DOLCE upper level ontology [22]. Among the models reported above, we used the CRM as reference vocabulary for our ontology for narratives, and we took inspiration in particular from the LODE and SEM ontologies in order to represent the factual components of the events [23].

In the Digital Libraries field, narratives have been proposed as functionalities to improve the information discovery and exploration of their contents. In the following, we report several projects that introduced narratives as instruments to 1

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explore digital objects and that we took into ac-1 count in the development of our ontology and 2 software. For example, CultureSampo [24] is a 3 portal and a publication channel for Finnish cul-4 tural heritage based on Semantic Web technolo-5 gies. It uses an event-based model that allows 6 linking events with digital objects, even if it does 7 not define how semantic relations connect events 8 and objects. BiographySampo [25] is a project 9 that aims to develop a system to extract nar-10 ratives from biographical dictionaries, represent 11 them in a formal way using the CIDOC CRM and 12 other ontologies, and publish them on the Web as 13 Linked Data. The system has been used to build 14 a portal containing more than 13,000 biograph-15 ies of historical Finnish people. Another example 16 is Bletchley Park Text [26], an application that 17 helps users to explore the collections of museums. 18 Visitors express their interests on some specific 19 topics using SMS messages containing keywords. 20 The semantic description of the resources is used 21 to organise a collection into a personalised Web 22 site based on the keywords chosen by the user. 23 The PATHS system [27] allows creating a person-24 alised tour guide through existing digital library 25 collections. The system defines events linked to 26 each other by semantic similarity relations. The 27 Storyspace system [28] allows describing stories 2.8 based on events that span museum objects. The 29 focus of the system is the creation of curatorial 30 narratives from an exhibition. Each digital object 31 has a linked creation event in the story of a herit-32 age object. The Labyrinth 3D system [29] integ-33 rates the semantic annotation of cultural objects 34 with the interaction style of 3D games. The sys-35 tem immerses the user into a virtual reality, where 36 the user can explore the collection using paths 37 representing the semantic relations over cultural 38 objects. 39

In comparison with the above systems, our idea is to develop a software that allows creating semantic networks endowed with the events that compose the narratives along with their formal components and the related digital objects. The events are linked to each other with semantic relations.

### 4. Conceptualisation

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50 This Section presents our view of a computable 51 representation of narrative, as informed by the background reported in Section 3. It introduces the relevant notions both at an informal level and more formally in set-theoretic terms. An initial version of this conceptualisation has been presented in [30]. The present version extends the initial one in several important ways. *Narrative* We view a *narrative* as a story told by

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a narrator, which may be an individual person or a group of persons taking up the role of the narrator. The narrative reflects the point of view of its narrator. The stories in the scope of our work are generally real stories of the present or the past. Fictional stories may also be expressed in our ontology. However, since supporting science is for us more important, these stories have to be consistent with the axioms on physical reality that our ontology is able to capture. This excludes stories in which, for instance, effects precede causes, events nest circularly, and objects bilocate.

A narrative consists of three main elements:

- 1. the *fabula*, *i.e.*, the story itself as it happened, in reality or in fiction;
- 2. the *narrations, i.e.*, one or more expressions, each in its own language and *medium*, that narrate the fabula. Each narration correspond to Bal's definition of *presentation* [4];
- 3. the *reference, i.e.*, a relation that connects (fragments of) the narrations to (fragments of) the fabula, allowing to derive the *plot* (or *syuzhet*) of the narrative.

*Fabula* A fabula consists of events, each of which encompasses a significant fragment of the story. Actions, and more generally activities, are special cases of events. In the fabula, the events are ordered chronologically, as defined by Russian formalism. Moreover, the events in a fabula participate in three main relations:

- a mereological relation, connecting events to other events that include them as parts, e.g., the birth of a person is an event that is part of the broader event of the life of that person. The event composition relation is a strict partial order, *i.e.*, it is an irreflexive and transitive relation over the fabula's events; consequently, it is asymmetric and more generally acyclic, so that no event is a sub- or super-event of itself or of some other event.
- a *temporal occurrence* relation, associating 50 each event with a time interval during which 51

the event occurs. As such, the temporal oc-1 currence relation is a total function. In turn, 2 time intervals are connected to each other 3 through the 13 relations of Allen's interval 4 algebra [31]. These relations are jointly ex-5 haustive and mutually exclusive, so each pair 6 of events is connected by one and only one 7 Allen relation. Each time interval has a start-8 ing and ending time point. Time points are 9 connected to each other by before, after or 10 equals relations; 11

- a *causal dependency* relation, relating pairs 12 of events such that the occurrence of the 13 former causes the occurrence of latter, e.g., 14 the eruption of the Vesuvius and the destruc-15 tion of Pompeii. Clearly, a formal account 16 of the causal dependency relation requires a 17 complete knowledge of the laws governing 18 reality, and is out of question. We will con-19 fine ourselves to assert that causal depend-20 ency is a strict partial order. Acyclicity in 21 this case guarantees that no event is at the 22 same time a cause and an effect of itself or of 23 some other event. 24

> In addition to the features of the individual relations in a fabula stated so far, the following conditions are met by every fabula:

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- 1. The period of occurrence of an event is included in the period of occurrence of any of its super-events.
- 2. The beginning of occurrence of an event precedes the beginning of occurrence of any event that causally depends on it.

The expression of the inclusion and precedence relations mentioned in the last two statements will be dealt with in Section 6.4, upon considering the representation of temporal knowledge in narratives.

*Narrations* In a narrative, a fabula may have any 40 number of narrations, each of which has the obvi-41 ous characteristic of being about the fabula. Intu-42 itively, this aboutness is a notion of representation 43 between fabula and narration, in the sense that 44 any narration of the fabula must somehow repres-45 ent the fabula, in whole or in part. Logically, this 46 amounts to say that any proposition in the narra-47 tion, whether explicitly or implicitly stated, must 48 be true in the fabula. 49

Each *narration* has one or more narrators, the authors of the narration, and of a narration content. In general, the narration content is a message and may take any form in which a fabula can be communicated, ranging from text, to audiovisual message, to theatrical enactment etcetera. For obvious reasons we are interested in narrations that have at least one digital representation, whether such representation is only the carrier of a non-digital narration (e.g., an audio-visual recording of a theatrical piece) or a born-digital narration (e.g., a born-digital text or a video game). In our conceptualization of a narration, the content will therefore be any media object, *i.e.*, a text, an image, an audio-visual object, or any multimedia complex object that a particular narrator, or group of narrators choose to tell their version of the fabula.

*Reference* Reference in a narrative is a relation that connects regions of narrations, which we call *narrative fragment* (or simply *fragment*), to events of the fabula. Each fragment is maximal, in that it comprises all portions that narrate the same event.

A fragment is identified in ways that depend on the structure of the narration. For instance, a textual fragment will be a set of disjoint intervals, each giving the boundaries of texts narrating the same event. A fragment that narrates an event enecessarily narrates any super-event of e, and no other event.

Using the reference relation, it is possible to reconstruct the plot of the narrative, that is the sequence of fragments in the order established in the narration by the narrator.

Because a fabula is identified by its composing events, two narrations of the same fabula may differ for any combination of the following:

- the set of fabula's events narrated by the narrations; each narration may pick a different subset of events, as a way of giving more emphasis to certain aspects of the story;
- 2. the order in which the selected events are narrated;
- 3. the expressions used for the narration.

Two narrations offering accounts of the same story that are incompatible, in the sense expressed above, are not narrations of the same fabula. This fact does not prevent to compare the narrations, for instance to appreciate the differences. 1

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### 5. Representing narratives in DLs

In our view, a Digital Library (DL) should provide digital representations of narratives as first-class citizens. For simplicity, we will call such digital representations "narratives" whenever no ambiguity can arise.

For completeness, the narratives in a DL should 8 encompass all aspects discussed in the previous 9 Section, *i.e.*, narrations, fabulae and reference 10 functions. While it is expected that a DL already 11 possesses narrations in digital forms, our work is 12 motivated by the target of lifting such narrations 13 into narratives, endowing them with a formal rep-14 resentation of the corresponding fabulae, acting 15 as a semantical counterpart of those narrations. 16 Clearly, this "2-level" representation of the nar-17 rative allows supporting the union of the use cases 18 supported by the purely syntactical (i.e., based 19 solely on narrations) and the purely semantical 20 (*i.e.*, based solely on fabulae) representations. 21

From now on, when there is no ambiguity we will speak of the fabula of a narrative meaning the representation of the fabula, as we do for narratives.

A narrative can be constructed in at least two different ways:

- starting from a narration and associating it to a fabula, or
- starting from a fabula and associating it to a narration for it.

In the former case, the involved process is form-33 alization: the narration is decomposed into mean-34 ingful events and each event is formally represen-35 ted via statements drawn from the narration; the 36 reference function is used to establish the proper 37 connection between fragments of the narration 38 and the corresponding formalizing events. In the 39 latter case, the involved process is documentation: 40 the events of the fabula are given, and the narrat-41 ive is constructed by linking each of them to a nar-42 ration fragment that illustrates the event, using for 43 that purpose (the inverse of) the reference func-44 tion. In either case, automatic or semi-automatic 45 methods can be devised to support the process and 46 make it scale. 47

It must be noted that either the narration or the
fabula of a narrative may provide an incomplete
or even an inaccurate account of the story that the
narrative is about. In each of them, events may

be reported by omitting or mistaking their temporal or spatial occurrence; likewise, the participation of persons in events or the causal dependencies between events may be omitted or mistaken. For this reason, the fabula of a narrative must be treated as a knowledge base (KB for short), that is as a set of statements giving the best available approximation of the fabula according to the narrator of the narrative. The relationship between the real fabula and its representation may be precisely characterized from a logical point of view as follows. 1

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A real fabula f may be seen as a set of possible worlds, namely of the worlds that are compatible with the events in the fabula and the relationships that link these events to each other and to their factual components. Let  $S_f$  be the maximal set of formal fabula statements that are true in every world in f. A language for expressing these statements will be introduced in the next Section, but for now it suffices to assume that such language exists. Let k be a non-empty KB with the formal representation of f. Then,

- *k* is an *accurate* representation of *f* iff every statement in *k* is true in the fabula, formally iff  $k \models S_f$ , where  $\models$  is the logical implication relation.
- k is a *complete* representation of f iff k says everything about f, formally iff  $S_f \models k$ .

Accurate and complete accounts of the fabula are therefore knowledge bases k that are equivalent to  $S_f$ , according to intuition. Needless to say, such accurate and complete accounts are idealizations that real representations can only try to approximate.

As a consequence of the inaccuracy or incom-37 pleteness of fabulae, and therefore of narratives 38 in general, it may be the case that two narratives 39 provide different versions of the same story, mak-40 ing different statements about the same events, 41 possibly leading to contradiction. For instance, a 42 narrative about the life of Dante Alighieri may in-43 clude a travel to France as an event, while another 44 narrative may deny the occurrence of that event, 45 for instance by placing Dante at a different loca-46 tion at the same time. Needless to say, the pres-47 ence of different versions of the same story is not 48 to be seen as accidental or undesirable in a DL. To 49 the contrary, it manifests different point of views 50 that is important, in some cases vital, to docu-51 ment. On the other hand, the arising of logical
contradictions in a KB is highly undesirable, because it makes the KB unusable: since everything
logically follows from an inconsistent KB, the answers to queries performed against an inconsistent KB will not be reliable.

In order to enable a DL to hold incompatible narratives while at the same time avoiding the rise of inconsistencies, we view each narrative as a separate KB, and a DL as a set of narratives, possibly sharing a common set of factual components that occur in the fabulae of these narratives.

In the present study, we focus on the structure and the operation of single narratives, because they present challenging aspects in their own right, as it will be shown in the rest of the paper.

### 6. The NOnt ontology

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22 This Section presents an ontology of narrat-23 ives, called NOnt, which specifies the conceptual-24 ization given in the previous Section. As already 25 pointed out, narrations will be represented by di-26 gital media objects; each such object gives a nar-27 ration of some part of, possibly all, the narrative. 28 Our ontology will not provide machinery to deal 29 with narrations, since they are strongly medium-30 dependent and as such outside the scope of our 31 work. Narrations will be treated as "black boxes" 32 each represented by a different identifier and char-33 acterized as instance of a special class. Such class 34 will be an extension point of NOnt, in the sense 35 that it is the part of the ontology where the classes 36 and properties for narration can be plugged, for 37 example they can be drawn from other standard 38 ontologies. 39

The ontology is expressed in First-Order Lo-40 gic [32]. Due to the fact that a DL includes a 41 global KB, that is a set of statements that doc-42 ument the narratives encompassed in the DL, 43 NOnt will be split in two parts: NOntNar including 44 the classes, properties and axioms for expressing 45 individual narratives, and NOntDL including the 46 classes, properties and axioms for expressing the 47 knowledge in the global KB of a DL. 48

Before delving into the definition of the onto logy, next Section discusses some epistemic as pects at the basis of NOnt.

### 6.1. The $\mathcal{L}_n$ language

Our task requires the identification of a specific first-order language  $\mathcal{L}_n$  that is able to capture the intended meaning of our ontology for narratives.

 $\mathcal{L}_n$  is derived from the  $\mathcal{L}$  presented in [33]. It includes the sentences that are required in order to axiomatise the narratives.

As customary in logic, the alphabet of  $\mathcal{L}_n$  includes two kinds of symbols: logical and nonlogical symbols. The logical symbols are the symbols whose usage and interpretation are fixed. The logical symbols of  $\mathcal{L}_n$  are:

- countably many variables  $x, y, z \dots$ ;
- the equality symbol = naming the well known equality relation;
- the connectives  $\neg$  and  $\lor$  and the existential quantifier  $\exists$ .

The non-logical symbols are the domain-dependent symbols. The non-logical symbols of  $\mathcal{L}_n$  are:

- countably many constant symbols, or simply constants: *a*, *b*, . . .;
- unary and binary predicate symbols.

 $\mathcal{L}_n$  includes also predicate symbols required to represent and reason about time in narratives. We defer the discussion of those symbols and of the axioms that define them until Section 6.4.

The terms of  $\mathcal{L}_n$  are constants and variables. The atoms of  $\mathcal{L}_n$  are expressions of the form  $P(t_1, \ldots, t_k)$  where each  $t_i$  is a term. A ground atom is an atom  $P(t_1, \ldots, t_k)$  where each  $t_i$  is a constant. A formula of  $\mathcal{L}_n$  is one of the following:

- an atom;
- a co-reference formula of the form  $(t_1 = t_2)$ , where  $t_1$  and  $t_2$  are terms;
- the negation of a formula  $\neg \alpha$ ;
- the disjunction of two formulas  $(\alpha \lor \beta)$ ;
- an existential quantification of the form  $\exists x.\alpha$

A sentence of  $\mathcal{L}_n$  is a formula whose variables, if any, are each bound to one quantifier, *i.e.*, a formula with no free variables. As customary, we will consider sentences including the universal quantifier  $\forall$  and the connectives  $\land$  ("and") and  $\rightarrow$ ("implies") as part of  $\mathcal{L}_n$  obtained as abbreviations of the equivalent sentences using the previously introduced symbols. Furthermore, to simplify the notation we omit universal quantifiers in formulae.

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The predicate symbols of NOntNar					
U	Unary Predicate Symbols				
Ev(e)	e is an event				
Interval(t)	t is a time interval				
Fab(f)	f is a fabula				
Nar(a)	a is a narration				
MObj(o)	o is a media object				
MOFrag(r)	r is a media object fragment				
В	Binary Predicate Symbols				
$EP(e_1,e_2)$	event $e_1$ is part of event $e_2$				
$EC(e_1,e_2)$	event $e_1$ is causally				
	dependent on event $e_2$				
ETI(e,t)	event e occurs at time interval t				
FE(f,e)	fabula f has event e				
Cont(n,o)	narration n has content o				
OF(o,r)	media object o has fragment r				
Ref(r,e)	fragment r is about event e				
TINC $(t_1,t_2)$	interval $t_1$ includes interval $t_2$				
TIP $(t_1,t_2)$	interval $t_1$ starts before interval $t_2$				

Table 1

All predicate symbols denote pairwise disjoint sets, *i.e.*:

 $A(x) \rightarrow \neg B(x)$ (1)

$$P(x, y) \to \neg R(x, y) \tag{2}$$

(3)

(4)

(5)

(6)

where A and B stand for any two different unary predicate symbols, and P and R stand for any two different binary predicate symbols.

The following equality axioms hold in  $\mathcal{L}_n$ :

 $[(x = y) \land (y = z)] \rightarrow (x = z)$ 

$$(x = y) \rightarrow [A(x) \equiv A(y)]$$

 $(x = y) \rightarrow (y = x)$ 

x = x

$$[(x_1 = y_1) \land (x_2 = y_2)] \tag{7}$$

 $\rightarrow [P(x_1, y_1) \equiv P(x_2, y_2)]$ 

where A and P are as above.

We adopt the standard first-order semantics to assign meaning to the formulas of  $\mathcal{L}_n$ .



Figure 1. The NOntNar ontology

### 6.2. The axioms of the NOntNar ontology

Table 1 lists the unary and binary predicates of the NOntNar ontology. In the following we list all the axioms holding on the unary and binary predicates of NOntNar.

The following axioms provide domain and range of binary predicate symbols:

$$\mathsf{EP}(x, y) \to \mathsf{Ev}(x) \land \mathsf{Ev}(y) \tag{8}$$

$$\mathsf{EC}(x, y) \to \mathsf{Ev}(x) \land \mathsf{Ev}(y) \tag{9}$$

$$\mathsf{ETI}(x, y) \to \mathsf{Ev}(x) \land \mathsf{Interval}(y)$$
 (10)

$$\operatorname{Cont}(x, y) \to \operatorname{Nar}(x) \land \operatorname{MObj}(y)$$
 (11)

$$OF(x, y) \rightarrow MObj(x) \land MOFrag(y)$$
 (12)

$$\operatorname{Ref}(x, y) \to \operatorname{MOFrag}(x) \wedge \operatorname{Ev}(y)$$
 (13)

The following cardinality restrictions apply:

### - An event has exactly one time interval:

$$\mathsf{Ev}(x) \to (\exists y)\mathsf{ETI}(x, y)$$
 (14)

$$\mathsf{ETI}(x, y_1) \land \mathsf{ETI}(x, y_2) \to y_1 = y_2 \ (15)$$

### - A fabula has one or more events:

$$Fab(x) \to (\exists y)FE(x, y)$$
 (16)

- A fabula has one or more narrations:

$$Fab(x) \to (\exists y)FN(x, y)$$
 (17)

- A narration has exactly one content:

$$\operatorname{Nar}(x) \to (\exists y) \operatorname{Cont}(x, y)$$
 (18)

$$Cont(x, y_1) \land Cont(x, y_2) \rightarrow y_1 = y_2$$
 (19) <sup>50</sup><sub>51</sub>

$$\mathsf{MOFrag}(x) \to (\exists y)\mathsf{OF}(x, y)$$
 (20)

$$\mathsf{OF}(y_1, x) \land \mathsf{OF}(y_2, x) \to y_1 = y_2$$
 (21)

We do not admit as consistent the ontologies in which event parthood and causal dependency are cyclic, *i.e.*, in which an event is a sub- or superevent of itself or of some other event, or in which an event is at the same time a cause and an effect of itself or of some other event. Since the relations corresponding to these symbols are transitive, by imposing irreflexivity we have acyclicity:

$$\mathsf{EC}(x, y) \to \neg(x = y) \tag{22}$$

 $\mathsf{EC}(x,y) \wedge \mathsf{EC}(y,z) \to \mathsf{EC}(x,z)$  (23)

$$\mathsf{EP}(x, y) \to \neg(x = y)$$
 (24)

$$\mathsf{EP}(x, y) \land \mathsf{EP}(y, z) \to \mathsf{EP}(x, z)$$
 (25)

The next two axioms rule the interaction of event parthood and causal dependency with time. They state that the period of occurrence of an event is included in the period of occurrence of any of its super-events:

$$\mathsf{EP}(x, y) \land \mathsf{ETI}(x, i_x) \land \mathsf{ETI}(y, i_y)$$
(26)  
$$\rightarrow \mathsf{TINC}(i_y, i_x)$$

and that the period of occurrence of an event starts before the period of occurrence of any event that causally depends on it:

$$\mathsf{EC}(x, y) \land \mathsf{ETI}(x, i_x) \land \mathsf{ETI}(y, i_y)$$

$$\to \mathsf{TIP}(i_y, i_x)$$
(27)

Finally, a fragment that narrates an event x narrates any super-event of x:

 $\mathsf{EP}(x, y) \land \mathsf{Ref}(z, x) \to \mathsf{Ref}(z, y)$  (28)

### 6.3. The axioms of the NOntDL ontology

Table 2 lists the unary and binary predicates of the NOntDL ontology. In the following we list all the axioms holding on the unary and binary predicates of NOntDL.







The two unary predicate symbols are pairwise disjoint:

$$A(x) \to \neg B(x) \tag{29}$$

Narratives and graphs are one-to-one:

$$\mathsf{NG}(n,g_1) \land \mathsf{NG}(n,g_2) \to g_1 = g_2 \tag{30}$$

$$\mathsf{NGraph}(g) \to \exists n \land \mathsf{NG}(n,g) \tag{31}$$

$$\mathsf{NG}(n_1,g) \land \mathsf{NG}(n_2,g) \to n_1 = n_2 \tag{32}$$

$$\mathsf{NGraph}(n) \to \exists g \land \mathsf{NG}(n,g) \tag{33}$$

A digital library is any ontology that includes the above axioms and a set of assertions that connect each narrative to the corresponding NGraph through the NG property. As such, these assertions link the digital library to the graphs containing the formal representations of the narratives that are part of it.

#### 6.4. Representing time in narratives

As stated in Section 4, we represent time in narratives using intervals. Sometimes, the time points giving the beginning and the end of such intervals are known and the total ordering relation between time points can be used to express and reason over temporal knowledge in a narrative. However, this is not always the case: in many situations only the relative relation between intervals is known, such that an event occurs before, or during another event. In these cases, a relative form of representa-tion is the only viable option. We therefore need a 

conceptualization of time that supports both time points and intervals, and absolute and relative relations between them.

Our conceptualization includes both time instants and time intervals, along with the following relations:

- two functions connecting a time interval to its beginning and ending time instants, respectively;
- the total ordering between instants;

11 the 13 jointly exhaustive and pairwise dis-12 joint relations in Allen's algebra [31] captur-13 ing all possible ways in which two intervals 14 can stand to each other in relative terms. In 15 what follows, we shall call these 13 relations 16 as basic temporal relations (BTRs, for short). 17 They are given by (see Figure 3 for a graph-18 ical illustration): 19

- 1. Equal (abbreviated as e) 21 2. Pofore (b)
  - 2. **Before** (*b*)
  - 3. After (*bi*)
- <sup>23</sup> 4. Meets (*m*)
  - 5. **MetBy** (*mi*)
  - 6. **Overlaps** (*o*)
- 7. **OverlappedBy** (oi)
- <sup>27</sup> 8. **During** (*d*)
  - 9. Include (*di*)
    - 10. **Starts** (s)
      - 11. StartedBy (si)
        - 12. Finishes (f)
        - 13. FinishedBy (fi).

In the last Section, two more relations between time intervals have been introduced, named in  $\mathcal{L}_n$  by the TINC and the TIP predicate symbols. These relations can be expressed as the union of BTRs as follows (for simplicity we abuse notation and use the predicate symbols also for the respective relation):

$$\mathsf{TINC} = \cup \{e, d, s, f\} \tag{34}$$

$$\mathsf{TIP} = \bigcup \left\{ b, m, o, di, fi \right\}$$
(35)

Reasoning over Allen's temporal relations has been extensively studied in the literature. For reasons of space, we just report the results of these studies that are relevant to the present context. The interested reader may consult, *e.g.*, [34] for a general treatment and [35] for a discussion of tem-



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Figure 3. An illustration of Allen's relations between time intervals.

poral reasoning in the context of Semantic Web languages and technologies.

Following Allen's seminal work, the relationships between the time intervals in a narrative are maintained in a network, which will be called "Qualitative Temporal Knowledge" network (QN for short). The nodes of a QTK represent the time intervals in the narrative, while the arcs represent relationships between the intervals corresponding to the conjoined nodes. The arcs are labeled with non-empty sets of Allen relations. Each such set represents the union of its member relations. Specifically, an arc between nodes I and J is labelled by a set L of Allen's relations if and only if the temporal knowledge stored in the network implies that I and J are related by one of the relations in L. For example, the QTK given in Figure 4 stores knowledge about three intervals I, J and K, such that I meets or overlaps both J and K, while J starts K.

At the beginning a QTK is empty. When a set 44 of relations R between two intervals I and J must 45 be asserted, two nodes corresponding to I and J 46 are created, and the arc between them is added, la-47 belled by R. Now suppose relation set S between 48 nodes J and K needs to be asserted (such as  $\{s\}$ 49 in Figure 4). Correspondingly, node K is added to 50 the network and S is used as a label of the arc con-51

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Figure 4. An example of QTK network

10 necting J and K. But node K must also be con-11 nected to all the other nodes of the network by adding the corresponding arcs, each with the ap-12 propriate label. In the example, K must be con-13 nected to node I with the appropriate label. In ab-14 sence of any knowledge, the label is clearly the 15 16 complete set of Allen's relations meaning that I 17 and K can be related in any possible way. However, the known relations between nodes I and J 18 19 and between J and K may restrict the possible re-20 lations between I and K. In order to compute these 21 restrictions, composition rules are used. A com-22 position rule is a statement about three intervals I, J and K. The statement has a premise and a con-23 *clusion* as follows: 24

- 1. the premise gives a set of temporal relations between intervals I and J, and a set of temporal relations between intervals J and K;
- 2. the conclusion gives a set of temporal relations between intervals I and K.

The meaning of a composition rule is the follow-31 ing: if the relations in the premise hold between 32 nodes I and J and between nodes J and K, then 33 only one of the relations in the conclusion may 34 hold between nodes I and K. Every time a QTK 35 network is updated with additional knowledge, 36 the composition rules are applied in order to re-37 strict the relations labelling the arcs of the net-38 work. In order to see how, let us consider the OTK 39 in Figure 4 just after the addition of the know-40 ledge that interval J starts (s) interval K, as shown 41 in Figure 5. The arc connecting nodes I and K is 42 labelled with the set of all 13 Allen's relations, in-43 dicated by T. To restrict T to only the possible re-44 lations that may hold between I and K we use a 45 rule that has as premises the relation sets on arcs 46 47 I-J and J-K, that is {m, o} and {s} respectively. By reasoning on intervals with the Allen's rela-48 tions, it is not difficult to see that the conclusion 49 of this rule is in fact the set  $\{m, o\}$ , therefore the 50 resulting QTK network is the one in Figure 4. 51



Figure 5. A QTK network including the set of all 13 Allen's relations (T)

Given that there are  $2^{13} - 1$  non-empty temporal relation sets, and that there is a different composition rule for every pair of such sets, there are millions of composition rules. However, composition rules enjoy a nice mathematical property: the conclusions of the rules having non-singleton premises can be efficiently computed from those of the rules having singleton premises. Since the latter kind of rules are of the order of dozens (they are given in [31]), we have a method to efficiently compute the label of any arc of a QTK. However, since the number of possible labels grows exponentially with the number of labelled arcs, and labels need to be re-computed at each update, it may take an exponential amount of time to compute the QTK resulting from an update. This is due to the fact that new labels may be generated for some arcs, which in turn cause new labels to propagate to other arcs of the QTK, and so on. This combinatorial explosion is one problem with QTKs.

A second problem is given by the raise of inconsistencies. To see the problem, suppose that relation b is asserted between intervals I and K in Figure 4. Such relation produces an inconsistent QTK due to the fact that b is incompatible with both the already asserted relations *m* and *o*. Likewise, an inconsistency may arise from the application of a composition rule that derives, *e.g.*, relation *b* for nodes I and K. Inconsistencies in a QTK can be detected by applying path consistency [34], a technique based on the application of the iterative formula for computing  $R(I,J)^{n+1}$ , that is the label on the arc between any two nodes I and J at step n+1, given the labels between any two nodes at step *n*. The formula is given by ( $\circ$  denotes composition of sets of BTRs):

$$R(I,J)^{n+1} = R(I,J)^n$$
 (36)

$$\cap \left( \cup_{\mathbf{K}} (R(I,K)^n \circ R(K,J)^n) \right)$$
<sup>50</sup>  
<sub>51</sub>

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and it is applied to a QTK until a fix-point is 1 reached, *i.e.*, until the application of the formula 2 3 does not produce any change in the QTK. If some label equals the empty set, then the QTK is incon-4 5 sistent. Otherwise, the QTK resulting from path 6 consistency contains labels that are no larger then 7 the labels of the initial QTK and that embody 8 the temporal knowledge currently held in the net-9 work. Path consistency can achieve its task in a 10 polynomial amount of time, therefore the second 11 problem does not prevent the efficient manage-12 ment of a QTK.

13 In order to address the former problem, tract-14 able sets of temporal relations are sought, that 15 is sets  $\mathcal{T}$  including disjunctions of BTRs such 16 that  $\mathcal{T}$  is closed under intersection and composi-17 tion, so that the application of path consistency al-18 ways yields a relation in  $\mathcal{T}$ . This property clearly 19 prevents the combinatorial explosion of the time 20 needed to compute a QTK following an update, 21 while guaranteeing detection of inconsistencies. 22 In order to perform temporal reasoning over nar-23 ratives, we have derived a tractable set of temporal 24 relations including the 13 Allen's BTRs and the 25 disjunctions TINC and TIP that we need in or-26 der to axiomatize narratives, as explained in Sec-27 tion 6.5. This set, which we call  $T_n$ , only includes 28 81 disjunctions; in the remaining part of this Sec-29 tion we briefly describe its composition and the 30 way it has been derived. 31

### 6.5. Minimal tractable set of BTRs

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We started from the minimal tractable set of BTRs computed in [35]. The set consists of 28 relations, including the 13 primitive ones plus 15 disjunctions:

 $\begin{array}{ll} & \{a, d, di, o, oi, mi, s, si, f, fi, eq\}, \{a, d, oi, \\ & mi, f\}, \{a, di, oi, mi, si\}, \{a, oi, mi\}, \{b\}, \{b, d, di, \\ & a, o, oi, m, s, si, f, fi, eq\}, \{b, d, o, m, s\}, \{b, di, o, m, \\ & fi\}, \{b, o, m\}, \{d\}, \{d, di, o, oi, s, si, f, fi, eq\}, \{d, \\ & a, s\}, \{d, oi, f\}, \{di\}, \{di, o, fi\}, \{di, oi, si\}, \{eq\}, \\ & \{f\}, \{fi\}, \{f, fi, eq\}, \{m\}, \{mi\}, \{o\}, \{oi\}, \{s\}, \{s, \\ & si, eq\}, \{si\} \end{array}$ 

This set includes the TINC disjunction representing the precedence relation  $\{b, m, o, di, fi\}$ , but it does not include the TIP disjunction  $\{e, d, s, f\}$ , representing the inclusion relation between time intervals. Therefore, it is not suitable for our purposes. In order to solve this issue, we re-computed the minimal tractable set that includes TIP and TINC, using the path consistency algorithm described and implemented by [35].

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In particular, given three nodes I, J and K such that I and J stand in relation r1 and J and K stand in relation r2, the relation between intervals I and K is given by a transitivity table, i.e. a 13 by 13 array whose entry (r1, r2) gives the composition between the two relations.

The path consistency algorithm starts from an initial set of relations, and from the known transitivity table expressing their compositions. Each time a composition results in a new disjunction not present in the set, the algorithm adds a new row to the transitivity table and computes the composition between this disjunction and each other relation. When no new disjunctions are generated, the execution of the algorithm is stopped and the resulting set of relations is returned to the user.

In our case, the initial set given as input to the algorithm contains the 13 primitive BTRs, plus TIP and TINC. At the end of the process, the resulting set contains 81 relations:

26  $di, o, oi, mi, s, si, f, fi, eq\}, \{a, d, oi, mi, f\}, \{a, d, oi, mi, f\}, \{a, d, oi, mi, f\}, a, d, oi, mi, f\}, a, d, oi, mi, f\}, a, d, oi, mi, f\}$ 27 oi, mi, s, si, f, eq, {a, di, oi, mi, si}, {a, di, oi, mi, 28  $si, f, fi, eq\}, \{a, mi\}, \{a, oi, mi\}, \{a, oi, mi, f\}, \{a, oi$ 29 oi, mi, si, {a, oi, mi, si, f, eq}, {b}, {b, d, di, o,30 oi, m, mi, s, si, f, fi, eq}, {b, d, di, o, oi, m, s, si, 31  $f, fi, eq\}, \{b, d, o, m, s\}, \{b, d, o, m, s, f, fi, eq\},\$ 32  $\{b, di, o, m, fi\}, \{b, di, o, m, s, si, fi, eq\}, \{b, m\},\$ 33  $\{b, o, m\}, \{b, o, m, fi\}, \{b, o, m, s\}, \{b, o, m, s, fi, m\}$ 34 35 o, oi, m, s, si, f, fi, eq}, {d, di, o, oi, mi, s, si, f, fi, 36 eq, {d, di, o, oi, s, si, f, fi, eq}, {d, f}, {d, oi, f}, 37  $\{d, oi, mi, f\}, \{d, oi, mi, s, si, f, eq\}, \{d, oi, si, si\}, \{d, oi, si, si, si, f, eq\}, \{$ 38  $f, eq\}, \{d, o, m, s\}, \{d, o, m, s, f, fi, eq\}, \{d, o, s\}, \{d, o,$ 39  $\{d, o, s, f, fi, eq\}, \{d, s\}, \{d, s, f, eq\}, \{di\}, \{di, fi\},$ 40  $\{di, oi, mi, si\}, \{di, oi, mi, si, f, fi, eq\}, \{di, oi, si\},\$ 41  $\{di, oi, si, f, fi, eq\}, \{di, o, fi\}, \{di, o, m, fi\}, \{di, o, m, fi\}, \{di, o, m, fi\}, \{di, o, fi\}, \{di, fi$ 42  $m, s, si, fi, eq\}, \{di, o, s, si, fi, eq\}, \{di, si\}, \{di, si\}, \{di, si, si\}, \{di, si\}, \{$ 43  $fi, eq\}, \{eq\}, \{f\}, \{f, eq\}, \{f, fi, eq\}, \{fi\}, \{fi, eq\},$ 44  $\{m\}, \{mi\}, \{o\}, \{o, fi\}, \{o, m\}, \{o, m, fi\}, \{o, m,$ 45 s, {o, m, s, fi, eq}, {o, s}, {o, s, fi, eq}, {oi}, {oi, 46 f, {oi, mi}, {oi, mi, f}, {oi, mi, si}, {oi, mi, si}, 47 f, eq, {oi, si}, {oi, si, f, eq}, {s}, {s, eq}, {s, si, f, eq, {s, si, f, eq}, {s, si, f, eq, {si, f, eq}, {si, f, eq, {si, f, eq}, {si, f, eq, {si, f, eq, {si, f,48 eq, {si}, {si, eq} 49

In order to reason on these 81 relations, it is necessary to explicitly express as rules all the

The temporal predicate symbols of NOntNar				
Unary Predicate Symbols				
TPoint(p)	p is a time point			
Binary Predicate Symbols				
IB(t,p)	interval t begins at point p			
IE(t,p)	interval t ends at point p			
$p_1 < p_2$	point $p_1$ precedes point $t_2$			
$p_1 = p_2$	point $p_1$ is equal to point $t_2$			
$p_1 > p_2$	point $p_1$ follows point $t_2$			
$T(t_1,t_2)$	interval $t_1$ is in relation T			
	with interval $t_2$			
⊥	the empty relation symbol			

Table 3

possible compositions and intersections between each pair of relations contained in the set. In theory, this process should yield 6561 composition rules plus 6561 intersection rules, for a total of 13122 rules. In practice, however, many rules can be safely removed because they involve  $\{a, b, d, di, o, oi, m, mi, s, si, f, fi, eq\}$ , i.e. the disjunction of all basic relations. This disjunction always holds between two intervals, thus it does not add any new information to the graph. By removing the rules involving this disjunction, the final number of rules is reduced to 7671.

## 6.6. Defining and axiomatizing temporal primitives

We can now complete the expression of the narrative ontology by introducing and axiomatizing the symbols for temporal representation and reasoning.

Table 3 gives the unary and binary temporal predicate symbols. As the Table shows,  $\mathcal{L}_n$  also provides time points, for usability in realistic con-texts. Consequently, the symbols modelling the ordering of time points and those for linking in-tervals and their beginning and ending time points are added as well. T stands for each of the 81 bin-ary predicate symbols that are one-to-one with the relations in  $T_n$ , allowing users to exploit the full power of the temporal language in manipulating narratives. Finally, the special predicate symbol  $\perp$ stands for the empty relation. 

50 The following axioms provide domain, range 51 and cardinality of the symbols linking intervals

### and time points:

$$\mathsf{Interval}(x) \to (\exists b) \mathsf{IB}(x, b) \tag{37}$$

$$\mathsf{IB}(x,b) \to \mathsf{Interval}(x) \land \mathsf{TPoint}(b)$$
 (38)

$$\mathsf{IB}(x,b_1) \land \mathsf{IB}(x,b_2) \to b_1 = b_2 \tag{39}$$

$$\operatorname{Interval}(x) \to (\exists e) \mathsf{IE}(x, e)$$
 (40)

$$\mathsf{IE}(x, e) \to \mathsf{Interval}(x) \land \mathsf{TPoint}(e) \tag{41}$$

$$\mathsf{IE}(x, e_1) \land \mathsf{IE}(x, e_2) \to e_1 = e_2 \tag{42}$$

The axioms on the symbols for ordering time points are not given as the corresponding relations are constants and are available in any implementation.

The axioms on the symbols standing for the relations in  $T_n$  are given by the following sets of formulas:

- the set  $C_t$  containing the sentences for the composition of the temporal predicate symbols, each having the form

$$R_1(x, y) \land R_2(y, z) \to R_3(x, z)$$
(43)

where each  $R_i$  is a temporal predicate symbol;

- the set  $\mathcal{I}_t$  containing the sentences for the intersection of the temporal predicate symbols, each having the form

$$R_1(x, y) \land R_2(x, y) \to R_3(x, y)$$
(44)

where each  $R_i$  is a temporal predicate symbol and  $R_3$  can be  $\perp$ ;

- the set  $\mathcal{P}_t$  containing the sentences relating the symbols of the 13 BTRs on time intervals and those on time points. Each such sentence is an if-and-only-if statement, expressing equivalence of one of the Allen's BTRs with a conjunction of atoms on the symbols <, =, and > on time points. All these share the sub-formula

$$\mathsf{IB}(x, b_x) \land \mathsf{IE}(x, e_x) \land \mathsf{IB}(y, b_y)$$
(45)

$$\wedge \mathsf{IE}(y, e_y)$$

which binds the six involved variables in the appropriate way. By abbreviating this for-

mula as  $\alpha(x, y)$ , the sentence for the before (b) BTR is given by:

$$\alpha(x, y) \rightarrow (\text{before}(x, y) \equiv e_x < b_y)$$
 (46)

and is clearly equivalent to the two implications

$$(\alpha(x, y) \land before(x, y)) \rightarrow e_x < b_y$$
 (47)

$$(\alpha(x, y) \land e_x < b_y) \rightarrow before(x, y)$$
 (48)

Analogously, the two axioms for the overlaps BTR are given by (omitting  $\alpha(x, y)$  for simplicity):

overlaps(x, y)(49)  $\rightarrow (b_x < b_y \land e_x < e_y \land e_x > b_y)$ (b\_x < b\_y \lapha e\_x < e\_y \lapha e\_x > b\_y)  $\rightarrow overlaps(x, y)$ (50)

### 7. Implementing NOnt using Semantic Web technologies

Ontologies have long been recognized to be a crucial component of the Semantic Web [36]. The recommendation of languages for expressing on-tologies is a core activity of the World Wide Web Committee, which has produced a whole family of powerful such languages, collectively known as Ontology Web Language (OWL for short) [37], directly derived from Description Logics. The OWL family has now reached the second genera-tion, OWL 2. It is therefore natural to consider the most expressive decidable language of the OWL family, OWL 2 DL, as a candidate for implement-ing the narrative ontology NOnt. 

In this respect, unary predicate symbols would be implemented as OWL 2 DL classes, while bin-ary predicate symbols would be implemented as OWL 2 DL object or data properties, depending whether the range of a property is a class or a datatype. A wide array of datatypes are also avail-able in OWL 2 DL, amongst which the XML Schema datatype dateTime, which would be a most natural candidate for the implementation of time points. Based on this correspondence, the axioms of NOnt would have to be translated into OWL 2 DL axioms, by relying on the rich variety 

of operators that OWL 2 DL offers to this end. Before considering such translation, however, there are two immediate reasons why OWL 2 DL is not sufficient for implementing NOnt:

- 1. Properties corresponding to the EC and EP predicate symbols would have to be declared as irreflexive and transitive, to correctly reflect axioms 22 to 25 of NOnt. However, transitive properties are composite in an OWL 2 DL ontology, and as such they cannot be declared to be irreflexive, not to violate the global restrictions on the axioms of an OWL 2 DL ontology [38].
- 2. Path consistency requires axioms for the composition of temporal properties (given in set  $C_t$ ). These axioms can be expressed in OWL 2 DL as complex role inclusions. Now, the properties that occur in the right-hand side of complex role inclusions are composite and this would prevent the expression of important axioms on these properties, for instance the axioms stating disjointness from other properties.

Furthermore, declaring the composition of the 81 temporal properties in  $\mathcal{T}_n$  would require thousands of complex role inclusion axioms and it would most certainly be impossible to avoid circular definitions, as required by a global restriction on the axioms of an OWL 2 DL ontology. Loosely speaking, two complex role inclusion axioms form a circular definition if one of them has property P in the head and property Q in the body, while the other has property used to define P, in the body.

An alternative to OWL 2 DL, also considered in [35], is the Semantic Web Rule Language (SWRL)<sup>2</sup> a language of the Semantic Web family for specifying Horn clauses [39]. We recall that a Horn clause is a definite program clause (DPC) or a definite goal. A DPC r is a  $\mathcal{L}_n$  sentence of the form

$$r: B_1 \wedge \ldots \wedge B_n \to A, \ n \ge 0 \tag{51}$$

where each  $B_i$  and A are atoms. The conjunction  $B_1 \land \ldots \land B_n$  is the *body* of the DPC *r*, while *A* is

<sup>2</sup>https://www.w3.org/Submission/SWRL/

the *head*. A DPC clearly resembles a rule, whence the name of the language. If n = 0, *r* is given by

$$r: \to A$$
 (52)

and is said to be a *unit* clause; a unit clause is just a notational variant for the atom A. Finally, a definite goal is a DPC with no head.

In order to implement NOnt using SWRL, the axioms of the ontology must be expressed as DPCs. In fact, most of these axioms already are DPCs (such as for instance the axioms in  $C_t$ , in  $\mathcal{I}_t$ , or in  $\mathcal{P}_t$ ). Some of the remaining axioms can be easily transformed into DPCs. This is the case of axioms that are implications with a conjunc-tion in their consequent, such as axioms 8 to 13. Each such axiom is equivalent to DPCs that have as body the antecedent of the implication, and as head a different conjunct in the consequent of the implication. For instance, axiom 

$$\mathsf{EP}(x, y) \to \mathsf{Ev}(x) \land \mathsf{Ev}(y)$$
 (53)

is equivalent to the DPCs

$$\mathsf{EP}(x, y) \to \mathsf{Ev}(x)$$
 (54)

$$\mathsf{EP}(x, y) \to \mathsf{Ev}(y)$$
 (55)

Also axioms that have an equivalence in the head can be easily transformed into DPCs. These axioms are of the form

$$B_1 \wedge \ldots \wedge B_n \to (A \equiv A') \tag{56}$$

like axioms 6 and 7. Each such axiom is equivalent to the pair of DPCs

$$B_1 \wedge \ldots \wedge B_n \wedge A \to A' \tag{57}$$

$$B_1 \wedge \ldots \wedge B_n \wedge A' \to A \tag{58}$$

as it has been already argued concerning the axioms in  $\mathcal{P}_t$ . Finally, the reflexivity axiom for equality can be replaced by the DCP

$$\neg(x=x) \to \bot \tag{59}$$

which produces a contradiction whenever an irre-flexive axiom is violated.

However, axioms containing negation (such as
 axiom 1) or the existential quantifier (such as ax-

iom 14) are not trivially reduced to DPCs. The remaining part of this Section shows that these axioms can be dealt with in SWRL, which is chosen as the implementation language of NOnt.

Time points will be implemented as values of the dateTime datatype of XML Schema<sup>3</sup>, thereby equating the unary predicate symbol TPoint with that datatype.

#### 7.1. Eliminating negation

Since it does not appear in the body of any rule, negation can be handled without resorting to the techniques devised in datalog, such as stratification [40]. A much simpler approach is indeed possible [41], which consists in introducing a new set of predicate symbols, called complements, that are one-to-one with the predicate symbols in  $\mathcal{L}_n$  and that stand for the negation of the corresponding predicate symbols. Technically, for every predicate symbol P in  $\mathcal{L}_n$ , we introduce a new predicate symbol called the complement of P. As customary, the complement of the equality symbol = will be denoted as  $\neq$ , while the complement of any other predicate symbol P will be denoted as  $\overline{P}$ . We then modify the set of NOnt axioms as follows:

1. replace any instance of the axiom schema 1

$$A(x) \to \neg B(x) \tag{60}$$

by the corresponding instance of the schema:

$$A(x) \to \overline{B}(x) \tag{61}$$

and add

$$A(x) \wedge \overline{A}(x) \to \bot \tag{62}$$

2. replace any instance of the axiom schema 2

$$P(x, y) \to \neg R(x, y)$$
 (63)

by the corresponding instance of the schema:

$$P(x, y) \to R(x, y) \tag{64}$$

and add

$$P(x, y) \land \overline{P}(x, y) \to \bot$$
 (65)

<sup>3</sup>https://www.w3.org/TR/xmlschema-2/

2.6

2.8

By so doing, a new set of axioms is obtained, which is intuitively equivalent to the initial set, since the two sets state the same sentences in different ways.

### 7.2. Dealing with existential quantification

As it is well-known, the typical technique for eliminating existentially quantified variables from first-order formulae is Skolemization. Skolemization is performed by replacing every existentially quantified variable y in the scope of n universally quantified variables  $x_1, \ldots, x_n$  with a term  $f(x_1, \ldots, x_n)$  where f is a new function symbol.

However, Skolemization cannot be applied to reduce a set of axioms to SWRL rules because function symbols are not allowed in SWRL rules. As a consequence, the existentially quantified axioms of NOnt, which are:

$$\mathsf{Ev}(x) \to (\exists y)\mathsf{ETI}(x, y)$$
 (66)

$$Nar(x) \to (\exists y)Cont(x, y)$$
 (67)

$$\mathsf{MOFrag}(x) \to (\exists y)\mathsf{OF}(x, y)$$
 (68)

$$\mathsf{Interval}(x) \to (\exists y) \mathsf{IB}(x, y) \tag{69}$$

$$\mathsf{Interval}(x) \to (\exists y) \mathsf{IE}(x, y) \tag{70}$$

cannot be transformed into SWRL rules and must
 therefore be expunged from the SWRL imple mentation of NOnt. The negative effect of this
 elimination can be mitigated by considering that
 the individuals denoted by the existential vari ables in the above axioms are all unique, as guar anteed by the corresponding cardinality axioms:

36	$ETI(x, y_1) \land ETI(x, y_2) \to y_1 = y_2$	(71)
37		

### Cont $(x, y_1) \wedge \text{Cont}(x, y_2) \rightarrow y_1 = y_2$ (72)

$$\mathsf{OF}(y_1, x) \land \mathsf{OF}(y_2, x) \to y_1 = y_2 \tag{73}$$

$$\mathsf{IB}(x, y_1) \land \mathsf{IB}(x, y_2) \to y_1 = y_2 \tag{74}$$

### $\mathsf{IE}(x, y_1) \land \mathsf{IB}(x, y_2) \to y_1 = y_2 \tag{75}$

Moreover, the individuals implied by the first three axioms, *i.e.*, the time interval of an event, the content of a narration, and the media object containing a fragment, are all known at the time when the corresponding ETI, Cont, OF atoms are asserted, therefore we will design the interface of the system in a way that forces the user to specify those individuals. 

Table 4				
Mapping of NOnt classes with reference ontologies				
Class	Linked class			
Nrt	subclass of E73 Information Object			
Fab	subclass of E4 Period			
Nar	subclass of F14 Individual Work			
Ev	equivalent to E7 Activity			
MObj	subclass of F22 Self-Contained Expression			
MOFrag	subclass of F23 Expression Fragment			
Interval	equivalent to Proper Interval			
	of OWL Time and to E52 Time-Span			

Table 5

Mapping of NOnt properties with reference ontologies

Property	Linked property		
FN	subproperty of P148 has component		
FE	subproperty of P9 consists of		
Cont	subproperty of R9 is realised in		
OF	subproperty of R15 has fragment		
Ref	subproperty of P129 is about		
EP	subproperty of P9 consists of		
EC	superproperty of P15 was influenced by		
ETI	equivalent to P4 has time-span		

The situation is different for the last two axioms: the starting and ending points of a temporal interval may not be known at the time when the interval is asserted, and this is in fact the reason why NOnt allows the representation and reasoning about qualitative temporal knowledge. In these last two cases, then, failing the user to provide a data value for each of these points, the system will force temporal constants for them, using these constants as placeholders for the corresponding values about which knowledge can be expressed or inferred by the system.

### 7.3. The Ontology Mapping

The first requirement we took into account to develop our ontology was its semantic interop-erability. Semantic interoperability is a two-way concept: on the one hand, we aim at widening the usage of our ontology for narratives, by making it re-usable; on the other, we aim at re-using as much as possible of existing ontologies in devel-oping our own. A natural candidate of this lat-ter category is the CIDOC CRM ontology [42], an ISO standard largely employed in the di-

gital library domain. The CRM includes tem-1 poral entities for capturing time-dependent con-2 cepts such as events; moreover, its harmonisation 3 with the FRBR ontology, known as FRBRoo [43], 4 provides fundamental notions for the modelling 5 of text, such as expressions and expression frag-6 ments. To represent the temporal dimension, we 7 also integrated NOnt with OWL Time [44], a do-8 main ontology recommended by the W3C for the 9 representation of time. 10

Tables 4 and 5 report the mapping between 11 NOnt and the three reference ontologies (CIDOC 12 CRM, FRBRoo, and OWL Time), for classes and 13 properties respectively. In the tables, the classes 14 starting with E and the properties starting with P 15 are from the CIDOC CRM; the classes starting 16 with F and the properties starting with R are from 17 FRBRoo. 18

### 8. Validation

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In order to carry out the validation of NOnt, we applied it within the Mingei European project <sup>4</sup>, that aims to explore the possibilities of representing and making accessible both tangible and intangible aspects of craft as cultural heritage.

The Mingei European project aims at represent-2.8 ing and making accessible both tangible and in-29 tangible aspects of craft as cultural heritage. Her-30 itage Crafts (HCs) involve craft artifacts, materi-31 als, and tools and encompass craftsmanship as a 32 form of Intangible Cultural Heritage. Intangible 33 HC dimensions include dexterity, know-how, and 34 skilled use of tools, as well as, tradition, and iden-35 tity of the communities in which they are, or were, 36 practiced. HCs are part of the history and have 37 impact upon the economy of the areas in which 38 they flourish. Three pilot themes are chosen that 39 exhibit richness in tangible and intangible dimen-40 sions and are directly related to European his-41 tory: (i) glass, represented by the Conservatoire 42 National des Arts et Métiers (CNAM) in Paris, 43 France, (ii) silk, represented by the Haus der 44 Seidenkultur museum of Krefeld, Germany, and 45 (iii) mastic, represented by the Chios Mastic Mu-46 seum in Greece. 47

<sup>48</sup> In the Mingei context, we developed the Craft <sup>49</sup> Ontology (CrO for short). CrO is an applica-

	Fau	Габија			
	Nar	Narration			
	Ev	Event			
	MObj	MObject			
	MOFrag	MOFragment			
	Interval	TimeInterval			
	L				
	Tab	ole 7			
Maj	pping between NC	Ont and CrO prope	rties		
ĺ	NOnt Property	CrO property			
	FN	hasNarration			
	FE	hasEvent			
	Cont	hasContent			
	OF	hasFragment			
	Ref	refersTo			
	EP	hasSubevent			
	EC	isCausedBy			
	ETI	hasInterval			
tion onto	logy that uses	NOnt as its n	⊣ nain refer-		
ence voca	abulary. In ord	ler to model s	pecific as-		
pects of reality relevant to Mingei, CrO has been					
integrated with several existing ontologies, not-					
ably: (i) the CIDOC CRM, a top ontology and an					
ISO standard forming the conceptual backbone of					
CrO; (11) the FRBRoo, a domain ontology for bib-					
liographic records, resulting from the harmoniza-					

Table 6

Mapping between NOnt and CrO classes

CrO class

Narrative

Fabrila

NOnt Class

Nrt

Lab

tion of FRBR with the CIDOC CRM; (iii) OWL Time, a domain ontology recommended by the W3C for the representation of time. Table 6 reports the mapping between the classes of NOnt and those of CrO. Table 7 reports the mapping between the properties of NOnt and

The CrO ontology is currently being populated by the experts of the three pilots using the ResearchSpace platform [45].

### 9. Conclusions and Future Work

those of CrO.

In the context of the Digital Humanities, and in particular of Digital Libraries focusing on the Cultural Heritage domain, the narration of major cultural or historical events is a very cent-

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ral point. In this article we have presented our 1 research aiming at introducing narratives in Di-2 3 gital Libraries using Semantic Web technologies. In order to do so, we have adopted a methodolo-4 5 gical approach similar to the one used for devel-6 oping algorithms in Computer Science. We have 7 followed these phases: (i) conceptualisation, (ii) 8 mathematical specification, (iii) development of 9 an ontology using the Semantic Web languages, 10 and (iv) experimental implementation and val-11 idation of the ontology. Before developing the 12 conceptualisation, we have reviewed the Narrato-13 logy and Artificial Intelligence literature in order 14 to identify the formal components of narratives. 15 First, we have expressed our conceptualisation of 16 narrative in an informal way, then we have form-17 alised this conceptualisation using the first-order 18 logic. In order to represent the first-order logic 19 specification through the technologies of the Se-20 mantic Web, we have implemented an ontology 21 for representing narratives, we called Narrative 22 Ontology (NOnt) as an extension of three standard 23 vocabularies: CIDOC CRM, FRBRoo and OWL 24 Time. A validation of the Narrative Ontology has 25 been carried out within the Mingei European pro-26 ject, in which we use NOnt to represent the know-27 ledge about Craft Heritage. 28

Due to the fact that the project is at an initial stage (December 2018 – December 2021), the evaluation of the ontology will be performed in the near future. In particular, we plan to test all the axioms that we have defined within the ontology developed in the Mingei project.

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